User Wizard - Set up the User Details screen

Starting in Tiki12.2, the User Wizard feature can include a specific screen to request extra information to your users, as well as to provide custom information for further clarifications or notes specific to your site or that campaign to collect more information.



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Step 1: Apply "User_Trackers" Profile

You must apply the profile "User & Registration Tracker" ("User_Trackers"). You can do so from the Profiles Admin Panel, or from the "Profiles Wizard" (in Tiki12).

Manual Filter op	tion to see a lis	t of Configuration Profiles you can apply
vers		The system is and to be able to apply it on your Web sit
Repository	Profile type	eview it and to be able to apply it on your web site
profiles.tiki.org	release, Mini-j	profile (can be included in other), 5.x, 9.x, 12.x, 13.x
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	• uration Profile Na Repository	▼ List uration Profile Name below to re Repository Profile type

Use	r_Trac	kers	5						۲	*
After this p	profile installation,									
 Find Save Pick In the 	to tiki-admingroup d "Users Informationed the "login" from the text field called fields of the Users	on Tracker' he newly a Users Info	" field and s ppeared dr prmation T	select the ner opdown, and racker Field	I then click s s Asked at	ave again Registratio i	n Time ,	enter the	e fieldlo	ds for
	a user ome that user (SU on, visit tiki-view_tra		n.php?view	=+user or go	there from t	he right colu	mn module			
Edit	Source	me His	story	ore 🔺						
Click to ex	pand									

Step 2: Edit group Registered

You need to go to manage groups, and edit group "Registered" (tiki-admingroups.php?group=Registered&cookietab=2).

There you must indicate which tracker is the "**Users Information Tracker**", and which field carries the login field (tracker "Users" and field "1 - login" in the example at the screenshot). You can set just below the fields that are to be shown at registration time (fields 2:10:17:18 in the example at the screenshot). And just below that you are indicated that you can also set up a different combination of fields in the **User Wizard**, through the "**Login admin panel**" (tiki-admin.php?page=login).

Edit group Registered	٢
Group: Description:	Registered Blog user
Inherit permissions directly from following groups.	None Anonymous
Also inheriting permissions from the following groups (indirect inheritance through the groups selected above). Group Homepage or Url: Default category assigned to uncategorized objects edited by a user with this default group:	Registered HomePage none
Users Information Tracker	Users Admin Users
Registration Time (fieldIds separated with :)	2:10:17:18
User Wizard:	By default, the same fields as in Registration. You can choose in the Login admin panel to show different fields in User Wizard than the ones asked at Registration Time.
Assign group management permissions:	e save

Step 3 (optional): Choose in Login Admin Panel fields to be shown in the User Wizard

In the "Login Admin Panel" you can optionally choose to "**Ask different fields in the User Wizard than the ones in Registration**", and then, indicate which fields from the User Tracker selected in the previous step. This is not compulsory, and if this preference is not selected, then the same fields shown at Registration time will be shown in the User Wizard.

In this example shown in the screenshot, the preference is enabled, and fields 26:2:21:10:20 where chosen to be shown in the User Details screen from the User Wizard, a part from the fields shown in the Registration process:

trunk tiki-admin.php?page=login
Users must choose a group at registration ()
URL a user is redirected to after account validation:
Default: tiki-information.php?msg=Account validated successfully.
Use tracker to collect more user information (a) Use the "Admin Groups" page to select which tracker and fields to display
Ask different fields in the User Wizard than the ones in Registration
Tracker Fields Asked in the User Wizard as User Details:
26:2:21:10:20
Use pretty trackers for registration form
©
Click to expand

If we go to see the fields from that User Tracker, we can see that field 26, for instance, is of type "static text" and is the one suitable to provide custom information for your users if you need to do so (latest news, why some extra information is requested, site policy updates, etc). The other fields are some selection of the long list of fields provided by default in that user tracker.

E	dit Th	nis Tracker Edit Fie	lds Trackers V		Log out Jser inforr
				Edit Field	
Т	racke	er fields Import Tr	acker Fields	- General	
_		ker fields		Name: Note	
	ID	Name	Туре	Description: {TABS(name="Custom info" tabs="Read this	1
	26	Note	Static Text	first Feedback" toggle="y" inside_pretty="n")}	
	1	login	User Selector	(:exclaim:) Take into consideration the latest changes in our site / organization. %%% %%%	=
	2	Name	Text Field	{FADE(label="Read more", icon="y")} * Some more information about this topic comes	
	21	SkypeID	Text Field	· · · · ·	3
	3	Business Name	Text Field	Description contains wiki syntax	
	4	Short Description	Text Field	Options for Static Text	
	5	Long Description	Text Area	Validation	
	6	Profession	Text Area	Permissions	_
	7	Products	Text Area	, remissions	•
	8	Services	Text Area	OKC	ancel
	9	Bio	Text Area	OK C	

And that's it. You can go to the User Wizard yourself to check that the new screen is shown with the fields you chose.

Wizard Steps		User Details his form to fill in some extra information about you.			
Welcome to the User Wizar User Preferences: Persona Information	d 📉				
	Note	Pote Read this first Feedback Image: Take into consideration the latest changes in our site / organization. Image: Read more Some more information about this topic comes here Some more information about this topic comes here Some more information about this topic comes here Some more information about this topic comes here			
	Name * SkypelD Comments	John Doe foo My comments			
	Facebook page		6		
		with an * are mandatory.			